

What is claimed is:

1 1. A computerized method for managing the level of a company's share price, the company  
2 having a budget with budget items, and a plan for its operations, the method comprising the  
3 steps of:

4 (a) receiving data representing a plurality of factors that affect the level of the  
5 company's share price;

6 (b) analyzing the data to estimate the absolute or relative influence of at least two  
7 of the factors on the level of the company's share price;

8 (c) generating an estimate of how changes in at least two of the factors would  
9 affect the company's share price; and

10 (d) making changes in one or more of the company's budget items and/or plans in  
11 accordance with the estimate of step (c) to manage the level of the company's  
12 share price.

1 2. The method of claim 1 wherein the estimate of the step (c) is in the form of a trade-off  
2 table or matrix.

1 3. The method of claim 1 wherein the factors include company-specific share price drivers.

1 4. The method of claim 3 wherein the company specific share price drivers include one or  
2 /more of the company's:

3 (a) current share price;

4 (b) past share price;

5 (c) return on net assets or similar return on investment ratio;

6 (d) earnings per share;

- 7 (e) cash flow;
- 8 (f) revenue growth rate;
- 9 (g) earnings growth rate;
- 10 (h) budget;
- 11 (i) operations plans;
- 12 (j) market share;
- 13 (k) mix of business; and
- 14 (l) capital structure.

1 5. The method of claim 1 wherein the factors include investment and macroeconomic factors.

1 6. The method of claim 5 wherein the investment and macroeconomic factors include one or  
2 more of:

- 3 (a) share prices of peer companies;
- 4 (b) level of one or more stock index;
- 5 (c) interest rates;
- 6 (d) GDP growth rate;
- 7 (e) consumer confidence levels;
- 8 (f) third party forecasts; and
- 9 (g) key relevant currency exchange rates and futures.

1 7. The method of claim 1 further comprising the steps of:

- 2 (a1) selecting a subset of the data received; and
- 3 (a2) dynamically sampling the selected data.

1 8. The method of claim 1 wherein the step (a) is performed at a database, data warehouse, or  
2 datamart.

1 9. The method of claim 1 wherein the step (b) is performed though the use of a statistical  
2 factoring method.

1 10. The method of claim 1 wherein the step (b) is performed though the use of linear  
2 regression analysis.

1 11. The method of claim 1 wherein the step (b) is performed though the use of non-linear  
2 regression analysis.

1 12. The method of claim 1 wherein the step (b) is performed though the use of binomial  
2 analysis.

1 13. The method of claim 1 wherein the step (b) is performed though the use of fractal  
2 dimensional analysis.

1 14. The method of claim 1 further comprising the step (e) of periodically repeating the steps  
2 (a) - (d) to reduce volatility of the company's share price.